

SYNLAIT ANNOUNCEMENT SCHEDULE

	Date	Task / Event	Reference ¹
2017	1 August	– Financial year 2018 begins (FY18)	
	17 August	– Notify NZX and ASX of the date for the Annual Results Announcement	– Not compulsory but NZX and ASX expectation
	19 September	<ul style="list-style-type: none"> – Announcement of Annual Results (within 60 days of FYE) – Publication of Annual Report (within 3 months of FYE) – copy to shareholders, NZX, ASX and Companies Office – Announcement of AGM Date (such date to not be more than 6 months after FYE) – Announcement of when Director Nominations close (no less than 10 Business Days prior to the closing date for Director Nominations) – Milk Price Review – Announcement of dividend (if applicable) to NZX and ASX (forthwith after any directors' recommendation and at least 10 Business Days before the Record Date) – Blackout period ends (midnight 29 September) – Section 209 Notice sent out to relevant shareholders (not less than 20 working days before the date fixed for holding the AGM) with a copy to the NZX and ASX 	<ul style="list-style-type: none"> – R 10.3.1(a) and A1 – R 10.4.1, R 10.4.4, R 10.4.5, R 10.5.1, s293 FMCA, s461H FMCA – CA s120 – R 3.3.5 – Continuous disclosure, R 10.1 – R 7.12.2, R 7.12.5, R 10.1 and A7 – STPG clause 2.1.1 – s209 CA, R 10.4.1, R 10.4.4, R 10.6.2
	13 October	<ul style="list-style-type: none"> – Director Nominations close (not more than two months from the date of AGM) – Draft Notice of 2017 Annual Meeting sent to NZX and ASX for approval (at least 10 Business Days before Notice intended to be circulated/executed/printed, if required) 	– R 3.3.5 R6.1.1, R 6.1.2(d), R 6.1.4, R 6.1.5, R 6.2, Cl 13.2
	10 November	– Notice of 2017 Annual Meeting sent to shareholders, directors and auditors (at least 10 Business Days prior to the AGM)	– Cl 13.1, CA Schedule 1, R 6.2.6
	29 November	<ul style="list-style-type: none"> – 2017 AGM – 2017 AGM presentations submitted to NZX and ASX (embargoed to be released at same time as AGM commencement) – Update NZX and ASX with any information provided at AGM not previously disclosed immediately following close of AGM – Announcement to NZX and ASX of 2017 AGM results as soon as available (including determination of independent directors no later than within 10 Business Days of AGM) 	<ul style="list-style-type: none"> – CA s120 – R 10.2.4 – R 10.1 – R 3.3.3(a), R 10.1
	Mid December	– Investor update newsletter (TBC)	– Not compulsory
	2018	1 January	– Blackout period begins (from close of trading)
29 January		<ul style="list-style-type: none"> – Half Year End (six months from Balance Date, Interim Result) (HYE) – Milk price update (if required) 	– Continuous disclosure, R 10.1
20 February		– Notify NZX and ASX of the date for the Interim Results Announcement	– Not compulsory, but NZX and ASX expectation
21 March		– Announcement of FY18 Interim Results (within 60 days of HYE)	– R 10.3.1(b), A1

	Date	Task / Event	Reference ¹
		<ul style="list-style-type: none"> – Publication of Interim Report (within 3 months of HYE) with a copy to shareholders and NZX and ASX – Announcement of dividend or decision not to declare one (as applicable) to NZX and ASX (forthwith after any directors' recommendation and at least 10 Business Days before the Record Date) – Blackout period ends (midnight 29 March) 	<ul style="list-style-type: none"> – R 10.4.2, R 10.4.4, A1, R 10.5.1 – R 7.12.2, R 7.12.5, R 10.1 and A7 – STPG clause 2.1.2
	April	<ul style="list-style-type: none"> – File Annual Return (SML and SMFL) 	<ul style="list-style-type: none"> – s214 CA
	June	<ul style="list-style-type: none"> – Investor Update newsletter (TBC) – Milk Price Update (if required) 	<ul style="list-style-type: none"> – Not compulsory – Continuous disclosure, R 10.1
	1 July	<ul style="list-style-type: none"> – Blackout period begins (from close of trading) 	<ul style="list-style-type: none"> – STPG clause 2.1.1
	31 July	<ul style="list-style-type: none"> – Financial year 2018 end (FYE) (Balance Date) 	
	1 August	<ul style="list-style-type: none"> – Financial year 2019 begins (FY18) 	
	14 August	<ul style="list-style-type: none"> – Notify NZX and ASX of the date for the Annual Results Announcement 	<ul style="list-style-type: none"> – Not compulsory but NZX and ASX expectation
	18 September	<ul style="list-style-type: none"> – Announcement of Annual Results (within 60 days of FYE) – Publication of Annual Report (within 3 months of FYE) – copy to shareholders, NZX, ASX and Companies Office – Announcement of AGM Date (such date to not be more than 6 months after FYE) – Announcement of when Director Nominations close (no less than 10 Business Days prior to the closing date for Director Nominations) – Milk Price Review – Announcement of dividend (if applicable) to NZX and ASX (forthwith after any directors' recommendation and at least 10 Business Days before the Record Date) – Blackout period ends (midnight 19 September) – Section 209 Notice sent out to relevant shareholders (not less than 20 working days before the date fixed for holding the AGM) with a copy to the NZX and ASX 	<ul style="list-style-type: none"> – R 10.3.1(a) and A1 – R 10.4.1, R 10.4.4, R 10.4.5, R 10.5.1, s293 FMCA, s461H FMCA – CA s120 – R 3.3.5 – Continuous disclosure, R 10.1 – R 7.12.2, R 7.12.5, R 10.1 and A7 – STPG clause 2.1.1 – s209 CA, R 10.4.1, R 10.4.4, R 10.6.2
	13 October	<ul style="list-style-type: none"> – Director Nominations close (not more than two months from the date of AGM) (TBC) – Draft Notice of 2018 Annual Meeting sent to NZX and ASX for approval (at least 10 Business Days before Notice intended to be circulated/executed/printed, if required) 	<ul style="list-style-type: none"> – R 3.3.5 – R 6.1.1, R 6.1.2(d), R 6.1.4, R 6.1.5, R 6.2, Cl 13.2
	10 November	<ul style="list-style-type: none"> – Notice of 2018 Annual Meeting sent to shareholders, directors and auditors (at least 10 Business Days prior to the AGM) 	<ul style="list-style-type: none"> – Cl 13.1, CA Schedule 1, R 6.2.6
	28 November	<ul style="list-style-type: none"> – 2018 AGM – 2018 AGM presentations submitted to NZX and ASX (embargoed to be released at same time as AGM commencement) – Update NZX and ASX with any information provided at AGM not previously disclosed immediately following close of AGM – Announcement to NZX and ASX of 2017 AGM results as soon as available (including determination of independent directors no later than within 10 Business Days of AGM) 	<ul style="list-style-type: none"> – CA s120 – R 10.2.4 – R 10.1 – R 3.3.3(a), R 10.1

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	Mid December	– Investor update newsletter (TBC)	– Not compulsory

Note: these dates are subject to change and this schedule will be updated from time to time.

This version updated September 2017.

¹Abbreviations:

- CA = Section or Schedule in the Companies Act 1993
- R = Rule in the NZX Main Board Listing Rules
- A = Appendix to the NZX Main Board Listing Rules
- Cl = Clause in the Constitution of SML
- STPG = SML's Securities Trading Policy and Guidelines
- FMCA = Financial Markets Conduct Act 2013
- SML = Synlait Milk Limited
- SMFL = Synlait Milk Finance Limited